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EVERCHINA INT'L HOLDINGS COMPANY LIMITED

潤中國際控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

PROFIT WARNING

This announcement is made by EverChina Int'l Holdings Company Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review and assessment of the draft unaudited consolidated management accounts of the Group for the six months ended 30 September 2017 (the “**Period**”) and the information currently available to the Company, the Group is expected to record a significant loss for the Period as compared to the profit of HK\$301,299,000 for the same period of last year. Such loss was mainly due to (i) an unrealised loss arising on the change in financial assets held for trading for the Period as compared to the profit of HK\$285,673,000 for the same period of last year; and (ii) a loss arising on change in fair value of the Group's investment properties for the Period as compared to the profit of HK\$80,233,000 for the same period of last year.

As the Group is still in the process of preparing and finalising its interim results for the Period, the information contained in this announcement is only based on a preliminary assessment by the Board with reference to its draft unaudited consolidated management accounts for the Period and information currently available to the Board which have not been finalised or reviewed by the Company's audit committee. The Company expects to announce its interim results for the Period on or before 30 November 2017.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
EverChina Int'l Holdings Company Limited
Lam Cheung Shing, Richard
Executive Director and Chief Executive Officer

Hong Kong, 10 November 2017

As at the date of this announcement, the executive Directors are Mr. Jiang Zhaobai, Mr. Shen Angang, Mr. Lam Cheung Shing, Richard and Mr. Chen Yi, Ethan and the independent non-executive Directors are Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Professor Shan Zhemin.